

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

October 29, 2003

REGISTRATION NO.: 24473

BONDS ISSUED BY: State of Missouri, Third State Building General Obligation Refunding Bond, Series A 2003

AMOUNT OF ISSUE: \$75,650,000.00

DATE OF ISSUE: October 29, 2003

MONTH OF MATURITY: August

PURPOSE OF BONDS: Providing funds to refund certain outstanding third state building general obligation bonds, Series A 1993

Rate of Interest	Amount	Maturity
6.000%	\$ 8,585,000.00	08/01/2004
4.000%	13,395,000.00	08/01/2005
5.000%	14,030,000.00	08/01/2006
5.000%	14,750,000.00	08/01/2007
5.000%	14,160,000.00	08/01/2008
5.000%	7,240,000.00	08/01/2009
5.000%	1,105,000.00	08/01/2010
3.250%	1,165,000.00	08/01/2011
3.500%	1,220,000.00	08/01/2012

ARE BONDS CALLABLE: No

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: February 1 and August 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Merrill Lynch & Company, New York, New York

PURCHASE PRICE: \$82,111,794.14

INTEREST RATE: 2.1998%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Public sale

NOTICE OF SALE: Mailed to interested parties

NUMBER OF BIDS RECEIVED: Six (6)